

KWG RESOURCES INC - Presence in Ring of Fire Through Highly Prospective KWG Ground

Strategic presence in **Ontario's Ring of Fire** region, ~450 km NE of Thunder Bay; endowed with many strategic minerals

Secured Convertible Promissory Note for \$34.5 million in KWG Resources Inc. / The Canadian Chrome Company Inc.

- 6% annual interest rate equates to **~\$2 million/year**
- Final Maturity Date: 1 September, 2027
- Secured by KWG assets

~1.9 million equivalent of multiple voting shares in KWG/CCC and 2% NSR Royalty in Black Horse (Koper Lake-McFaulds) Claims

