



TSXV.ERDA
OTC.ERDAF

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Certain statements contained in this presentation may be deemed "forward-looking statements". All statements in this presentation, other than statements of historical fact, that address future events, developments or performance that Erda Resources Opportunities Inc. (the "Corporation") expects to occur, including managements' expectations regarding the Corporation's growth, results of operations, estimated future revenues, requirements for additional capital, mineral reserve and mineral resource estimates, costs and revenue, business prospects and opportunities are forward looking statements based on certain estimates and assumptions, and no assurance can be given that the estimates and assumptions will be realized. Forward looking statements are statements that are not historical facts and are generally, but not always, identified by the words "expects", "plans", "anticipates", "believes", "intends", "estimates", "projects", "potential", "scheduled" and similar expressions or variations (including negative variations), or that events or conditions "will", "would", "may", "could" or "should" occur including, without limitation, the view on the quality and the potential of the Corporation's assets, production forecasts for properties and business prospects and opportunities. Although the Corporation believes the expectations expressed in such forward-looking statements are based on reasonable assumptions, such statements involve known and unknown risks, uncertainties and other factors and are not guarantees of future performance and actual results may accordingly differ materially from those in forward looking statements. Factors that could cause the actual results to differ materially from those in forward-looking statements include, without limitation: risks and hazards associated with the business of exploring, development and mining on any of the properties of the Corporation; regulatory changes by national and local government, including corporate law, permitting and licensing regimes and taxation policies; regulations and political or economic developments where properties of the Corporation are located; continued availability of capital and financing and general economic, market or business conditions; business opportunities that become available to, or are pursued by the Corporation; and other uninsured risks. The forward-looking statements contained in this presentation are based upon assumptions management believes to be reasonable, including, without limitation: no adverse development in respect of any significant property of the Corporation; and the absence of any other factors that could cause actions, events or results to differ from those anticipated, estimated or intended. For additional information on risks, uncertainties and assumptions, please refer to the Corporation's most recent Annual Information Form filed on SEDAR at www.sedar.com. The Corporation cautions that the foregoing list of risk and uncertainties is not exhaustive. Investors and others who base themselves on the forward-looking statements contained herein should carefully consider the above factors as well as the uncertainties they represent and the risk they entail. The Corporation believes that the expectations reflected in those forward-looking statements are reasonable, but no assurance can be given that these expectations will prove to be correct and such forward-looking statements included in this presentation should not be unduly relied upon. These statements speak only as of the date of this presentation. The Corporation undertakes no obligation to publicly update or revise any forward-looking statements, whether as a result of new information, future events or otherwise, other than as required by applicable law.

Mineral Resource Estimates, Qualified Person

In accordance with applicable Canadian securities regulatory requirements, unless otherwise stated, all current and future mineral programs, results and estimates of the Company disclosed in this Presentation have been prepared in accordance with National Instrument 43-101 - Standards of Disclosure for Mineral Projects ("NI 43-101"), classified in accordance with Canadian Institute of Mining Metallurgy and Petroleum's "CIM Standards on Mineral Resources and Reserves Definitions and Guidelines" (the "CIM Guidelines"). A qualified person has not done sufficient work to classify the historical estimate as current mineral resources or mineral reserves; and the Company is not treating the historical estimate as current mineral resources or mineral reserves. The Company is not aware of any environmental, permitting, legal, title-related, taxation, socio-political, marketing or other relevant issue that could materially affect the noted mineral resource estimate. Unless stated otherwise herein, all scientific and technical data contained in this presentation has been reviewed, approved and verified by François Auclair, PGeo, M.Sc. Vice President Exploration of Erda Resources Opportunities Inc., designated as a Qualified Person under National Instrument 43-101, and is the Qualified Person to the Corporation.

Fancamp Exploration Ltd. completes its transformation into **ERDA RESOURCE OPPORTUNITIES - TSX.V: ERDA - OTC: ERDAF** - a Canadian corporation focused on creating accretive value for shareholders through the strategic acquisition of interests through investment and royalty stakes in high potential mineral projects

Capital and Ownership (*August 4, 2026)	
Market Cap	~\$36 M
Shares Outstanding	243.2 M
Management & Director Ownership <i>Vested Board with strong record of value creation</i>	~25%
Annual CIA Dividend & KWG Note Interest	>\$2.0 M

STRONG
BALANCE
SHEET

INCOME
GENERATING






EXPOSURE TO DIVERSE COMMODITIES
 PRECIOUS METALS
 COPPER
 TITANIUM
 IRON
 CHROME
 ZINC
 RARE EARTHS

NEAR-TERM CATALYSTS

MID-TERM MONETIZATION

LONG-TERM

**EXCEPTIONAL
FUNDAMENTALS**

**DIVERSE
PORTFOLIO**

**LIQUID
ASSETS**

**INCOME
GENERATION
& NEAR-TERM
MONETIZATION**

**SEVERAL
ATTRACTIVE ASSETS**

**EXISTING
AND NEW**

STRONG
BALANCE SHEET
& G&A EXPENSE
BELOW
**DIVIDEND &
INTEREST
INCOME**

**9
ROYALTIES**
ACROSS
CANADA

**+\$20
MILLION**
IN MARKETABLE
SECURITIES

**\$34.5
MILLION**
CONVERTIBLE
NOTE ISSUED BY
CCC/KWG
SECURED BY RING
OF FIRE ASSETS

**≤\$40
MILLION**
PRODUCTION
PAYMENT
ROYALTY ON
CHAMPION IRON
PROPERTIES

BLUE SKY POTENTIAL

**6
EXPLORATION
STAGE ROYALTIES**
POSITIONED IN TIER
1 JURISDICTIONS &
RECOGNIZED
MINING CAMPS

**EXPERIENCED
MANAGEMENT**
WITH **STRONG
TRACK RECORD**
OF VALUE
CREATION

**2
TITANIUM**
ASSETS IN
HAVRE ST-
PIERRE

3% NSR
ON IRON ORE
PRODUCTION IN
LABRADOR
TROUGH

2% NSR
ON CCC/KWG
CLAIM IN RING OF
FIRE NEAR WYLOO
PORTAL

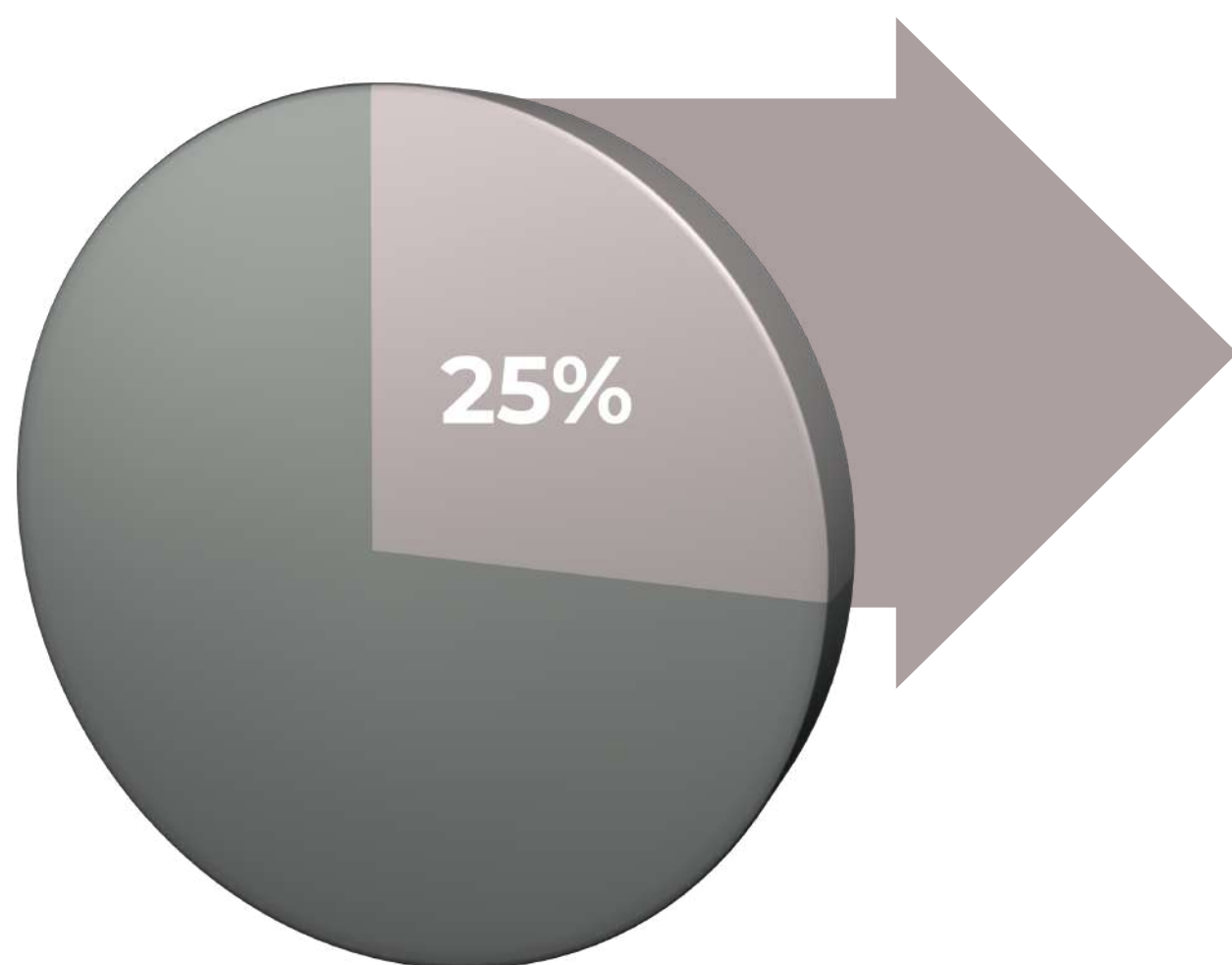
DEVELOP PIPELINE
OF FUTURE
**INVESTMENTS &
ROYALTIES**

MONETIZATION OF
**WORLD-CLASS
TITANIUM ASSETS**
& TI-TECHNOLOGY

**PIPELINE OF POTENTIAL ACCRETIVE DEALS UPON
CHANGE OF ISSUER STATUS AS INVESTMENT ISSUER**

STRONG TRACK RECORD OF VALUE CREATION - STRATEGIC, FINANCIAL & TECHNICAL EXPERTISE

VESTED BOARD & MANAGEMENT
WITH **25% OWNERSHIP STAKE**



RAJESH SHARMA, ICD.D
PRESIDENT, CEO, DIRECTOR

*Seasoned Executive, Astute
Operator & Deal Maker
Tata Group*



BLAKE RHODES
CHAIRMAN & DIRECTOR

*Seasoned Mining Executive
Newmont Corporation,
Triple Flag Precious Metals*



ASHWATH MEHRA
DIRECTOR

*Investor, Entrepreneur
Glencore, Astor Group
GT Gold (18x Multiple)*



CHARLES TARNOCAL, PHD
DIRECTOR, TECHNICAL ADVISOR

*Best in Class Technical Mind
GT Gold, Alamos Gold*



FRANCIS MACDONALD
DIRECTOR

*Technical, Entrepreneurial Leader
Newmont, Kenorland Minerals
Li-FT Power*



JASPER BERTISEN
DIRECTOR

*Technical, Engineering, Global Mining
Investment and Governance Expert
Resource Capital Funds*

ROYALTY PORTFOLIO

Unlimited life option value with minimal carrying costs

HIGH-QUALITY ASSET EXPOSURE
ACROSS CANADA'S PREMIER
MINERAL BELTS



2% NSR

**BLACK HORSE
CHROMITE DEPOSIT**

RING OF FIRE,
SURROUNDED BY WYLOO



1% NSR

**HEENAN MALLARD,
DOROTHY**

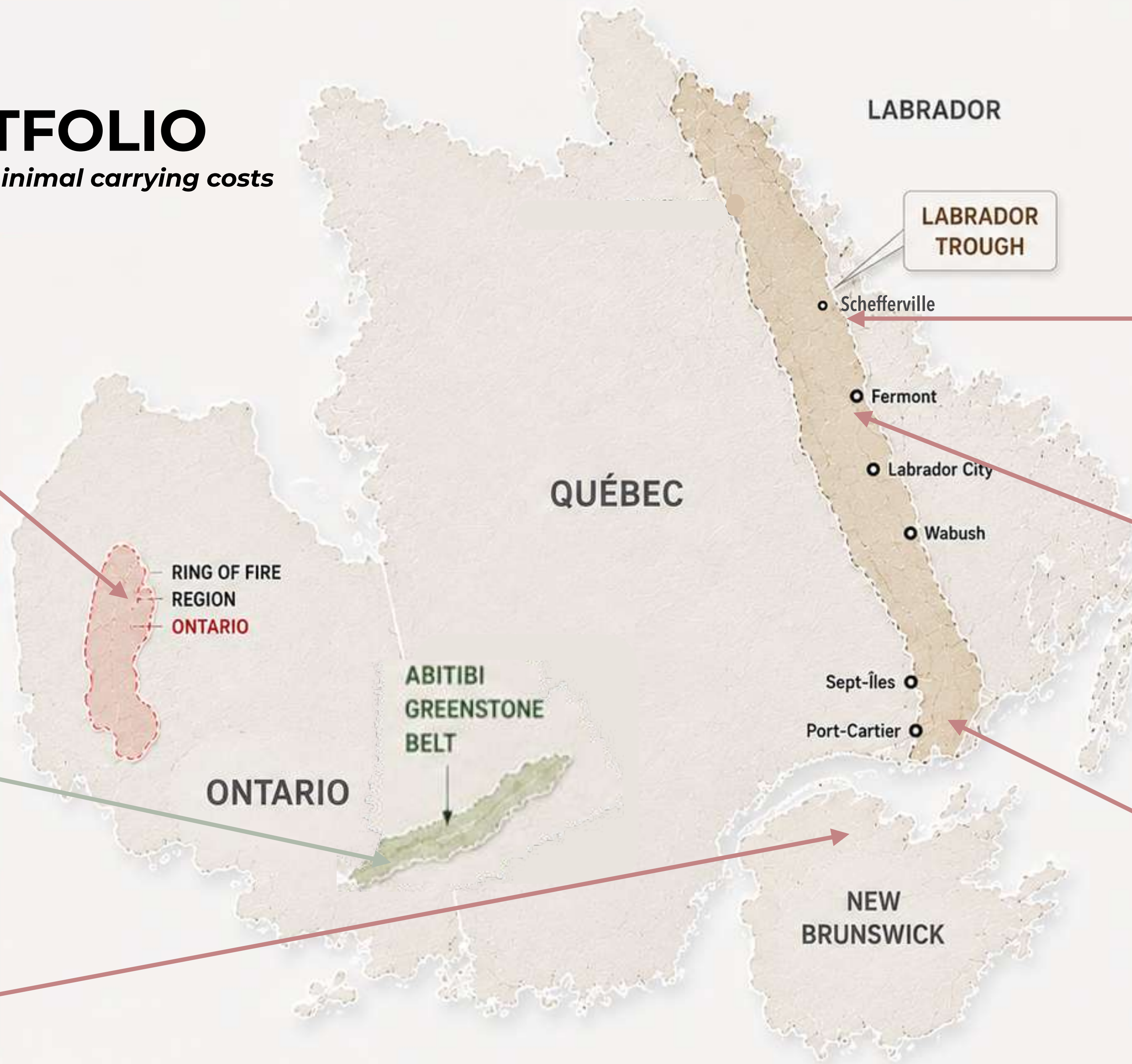
DISTRICT-SCALE GOLD JV
WITH PTX METALS IN
ONTARIO'S ABITIBI
NEAR CÔTÉ LAKE



2% NSR

RILEY BROOK

EMERGING GOLD-COPPER
CAMP IN NORTHERN
NEW BRUNSWICK



9
ROYALTIES
ACROSS
CANADA



3% IRON ORE NSR
HOWSE PROPERTY

NEAR-TERM PRODUCTION
IN SCHEFFERVILLE,
LABRADOR TROUGH



\$40M
**FUTURE PRODUCTION
PAYMENTS ROYALTY**

ON FERMONT
PROPERTIES (CIA)



2% NSR
MAGPIE

ONE OF THE WORLD'S
LARGEST UNDEVELOPED
HARD ROCK TITANIUM
(+V) DEPOSITS

INVESTMENT PORTFOLIO

*Liquid securities, financial instruments and income
through interest and dividends*

**+\$20
MILLION
IN MARKETABLE
SECURITIES**

STRATEGIC INVESTMENTS GENERATING VALUE,
CASH FLOW AND EXPOSURE TO HIGH-QUALITY ASSETS
AND DISTRICTS ACROSS CANADA.



KWG
KWG RESOURCES INC.

**\$34.5
MILLION**
SECURED
CONVERTIBLE
NOTE ISSUED BY
CCC/KWG

ONTARIO

RING OF FIRE
REGION
ONTARIO

GOLDERA

PTX METALS

QUEBEC

NeoTerreX
Minerals

GOLDERA

EDM
EXPLORE • DEVELOP • MINE



CHAMPION IRON

LABRADOR

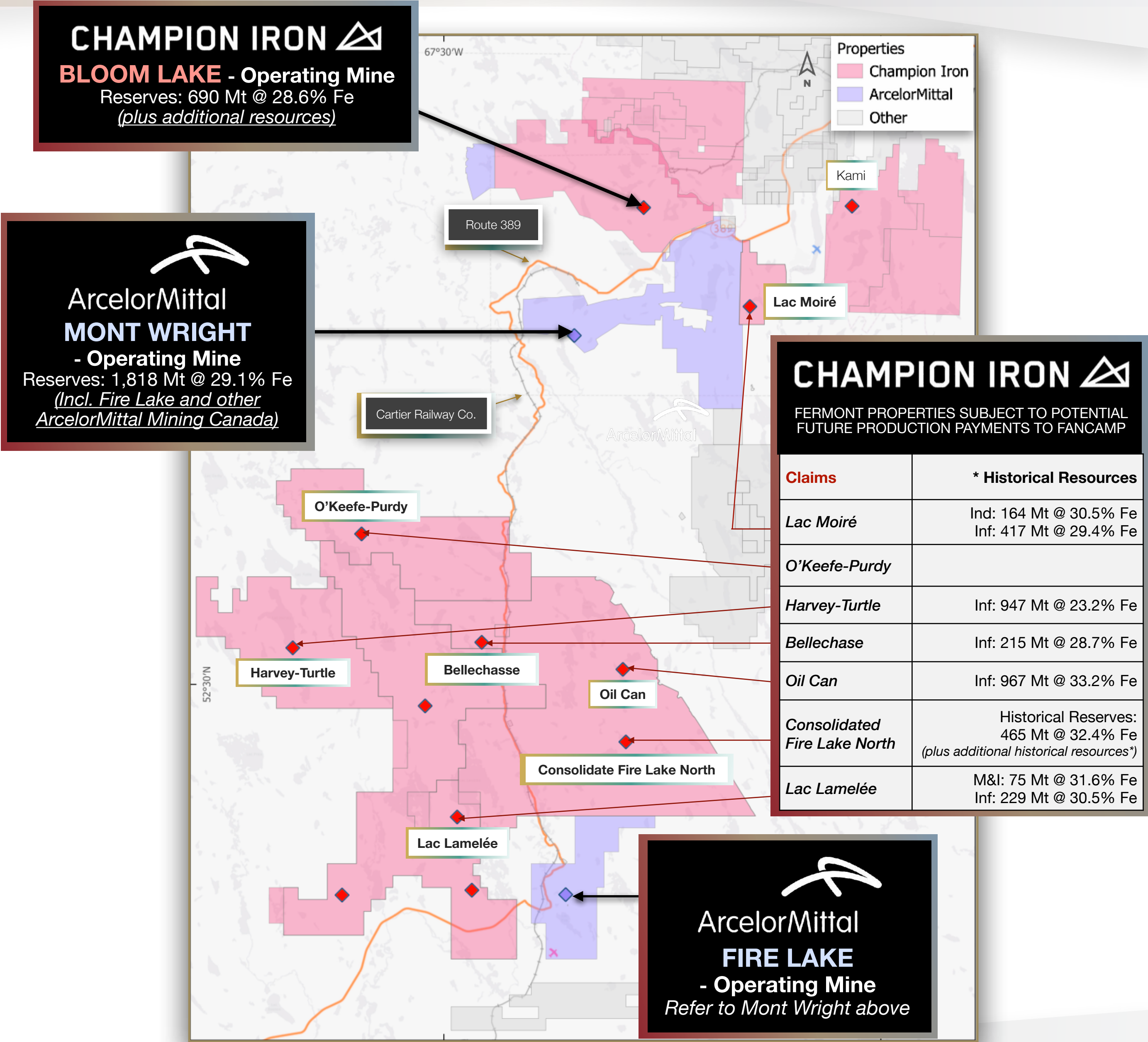
**2.7
MILLION**
SHARES IN
CHAMPION
IRON

CHAMPION IRON LTD - Shareholding and Production Royalty in Labrador Trough

**2.7 million shares of Champion Iron Limited (CIA) -
earns annual dividend income of \$0.5 million (2025)**

**Royalty on Fermont Properties (aggregate value up to
\$40 million) in the form of potential future finite
production payments from certain properties**

**Royalty Well Located Near Producing Assets:
Fermont Iron Ore District in Eastern Quebec, South-end
of the Labrador Trough, adjacent to currently producing
assets held by Champion Iron or ArcelorMittal**



*Historical reserves and resources and reserves are non 43-101 compliant
Source: Champion Iron Projects : <https://www.championiron.com/project-portfolio/#flagship-projects>.
Champion Iron - Annual Report 2024, ArcelorMittal 2023 Fact Book

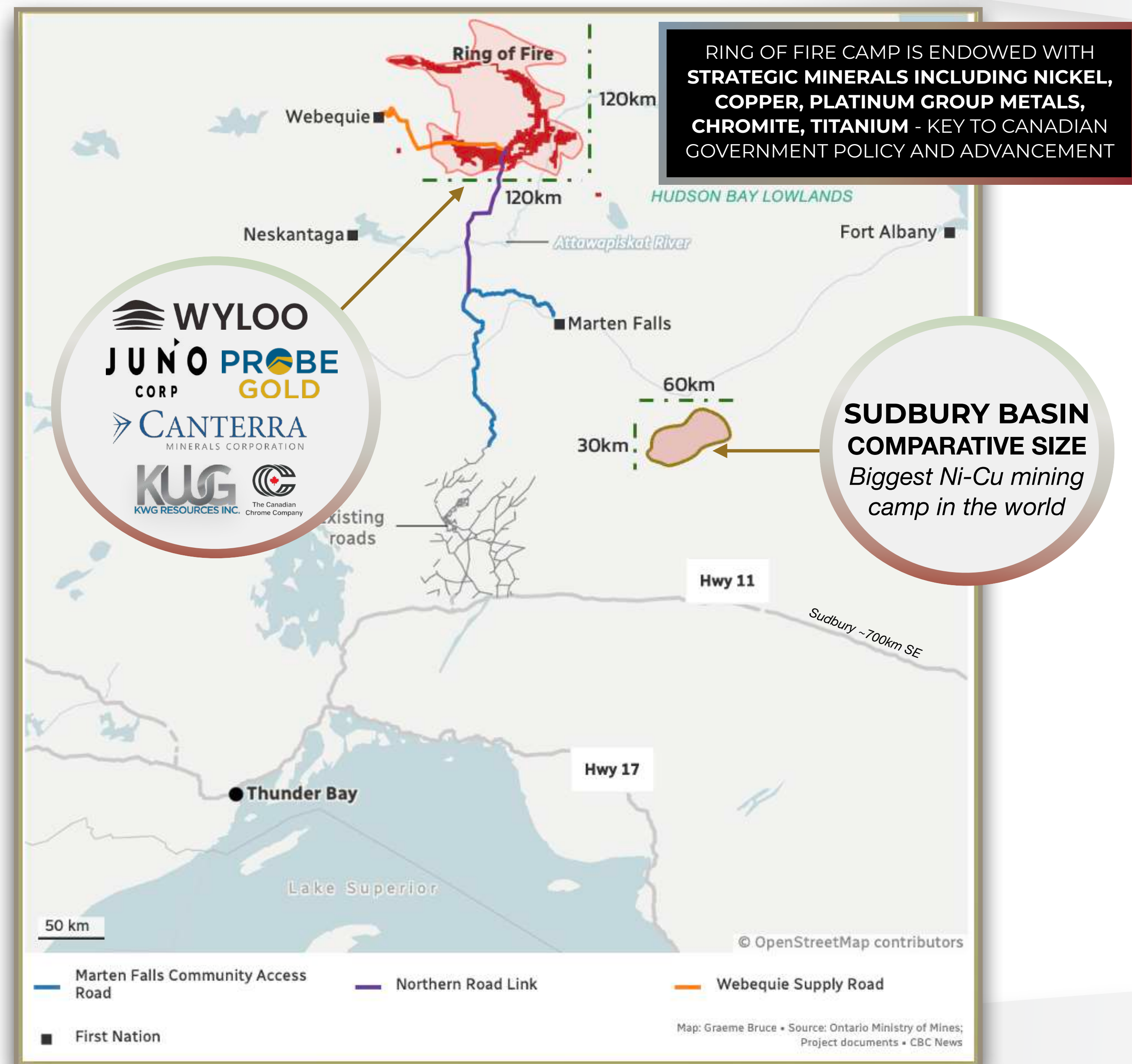
KWG RESOURCES INC - Presence in Ring of Fire Through Highly Prospective KWG Ground

Strategic presence in **Ontario's Ring of Fire** region, ~450 km NE of Thunder Bay; endowed with many strategic minerals

Secured Convertible Promissory Note for \$34.5 million in KWG Resources Inc. / The Canadian Chrome Company Inc.

- 6% annual interest rate equates to ~\$2 million/year
- Final Maturity Date: 1 September, 2027
- Secured by KWG assets

~1.9 million equivalent of multiple voting shares in **KWG/CCC** and **2% NSR Royalty** in Black Horse (Koper Lake-McFaulds) Claims



KWG RESOURCES INC - Ring of Fire, Surrounded by Wyloo

CCC/KWG properties are situated in the Ring of Fire which hosts a chromite resource, **surrounded by Wyloo Ground (acquired from Noront in 2022 for \$616.9 million)**, ~2 km from the proposed Wyloo shaft/portal location

CCC/KWG holds **large footprint of exploration claims in ring of fire**, including 30% of Big Daddy & 100% of Black Horse chromite deposits; **amongst the largest chromite resources in the world**

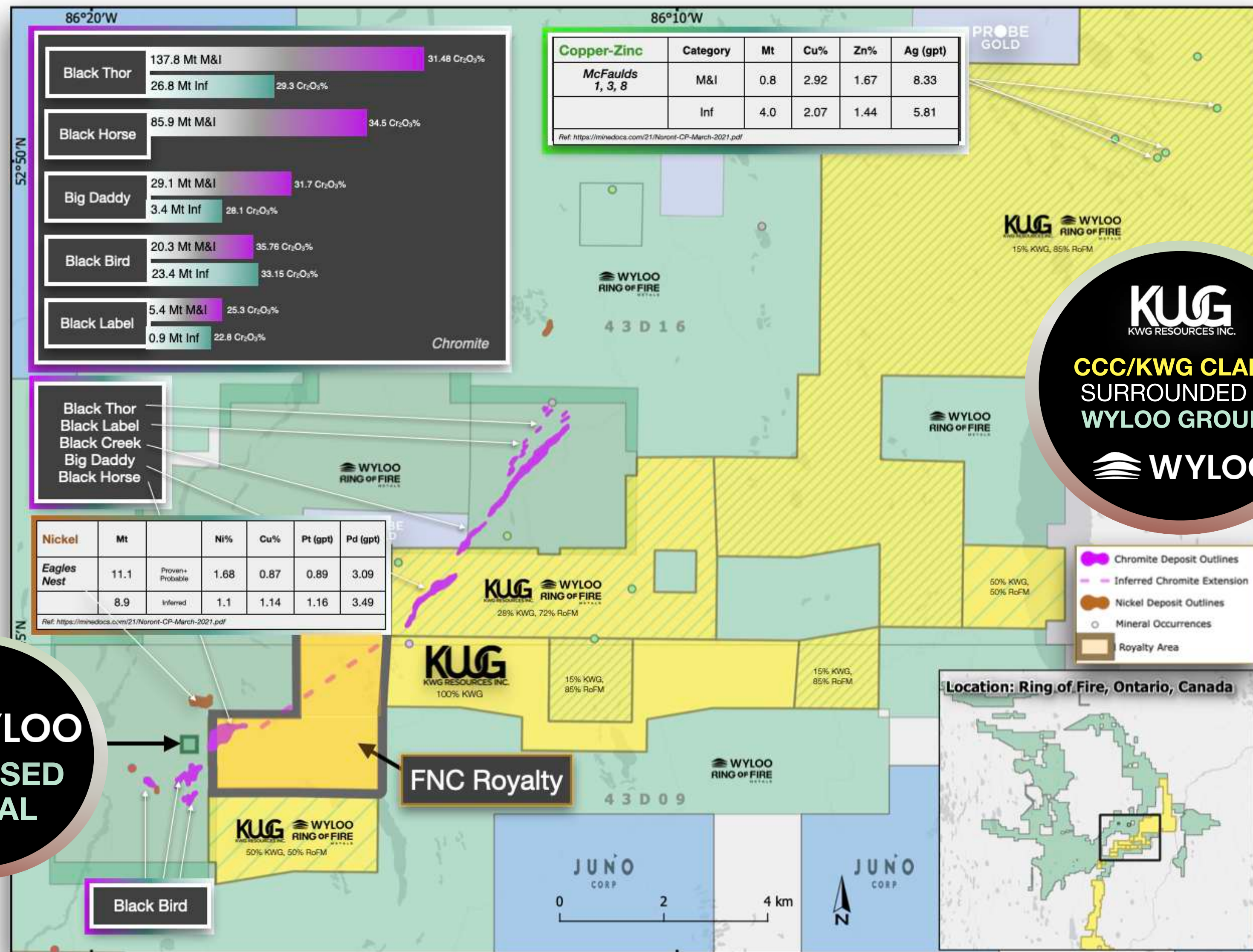
*Historical resources and reserves are non 43-101 compliant

Source: Black Thor, Black Label and Big Daddy chromite deposits, McFaulds Lake Area, Ontario, Canada, Porcupine Mining Division, NTS 43D16 Mineral Resource Estimation Technical Report, July 27, 2015, prepared by Alan Aubut, P.Geo., Sibley Basin Group.

TECHNICAL REPORT ON THE UPDATED MINERAL RESOURCE ESTIMATE FOR THE BLACKBIRD CHROME DEPOSITS MCFALDS LAKE PROPERTY JAMES BAY LOWLANDS ONTARIO, CANADA, Dec 31, 2011, Charley Murahwi, P.Geo., FAusIMM Alan J. San Martin, MAusIMM(CP) Richard M. Gowans, P.Eng. Jane Spooner, P.Geo.

NI 43-101 TECHNICAL REPORT FEASIBILITY STUDY MCFALDS LAKE PROPERTY EAGLE'S NEST PROJECT JAMES BAY LOWLANDS ONTARIO, CANADA, Sept. 4, 2012, Harry Burgess, P.Eng., Richard Gowans, P.Eng., Christopher Jacobs, C.Eng., MIMMM, Charley Murahwi, M.Sc., P.Geo., MAusIMM, Bogdan Damjanović, P.Eng.

Nikka Copper-Zinc Deposit McFaulds Lake Area, Ontario, Canada, Porcupine Mining Division, NTS 43D16H, Mineral Resource Estimation Technical Report, June 1, 2020, Alan Abut.



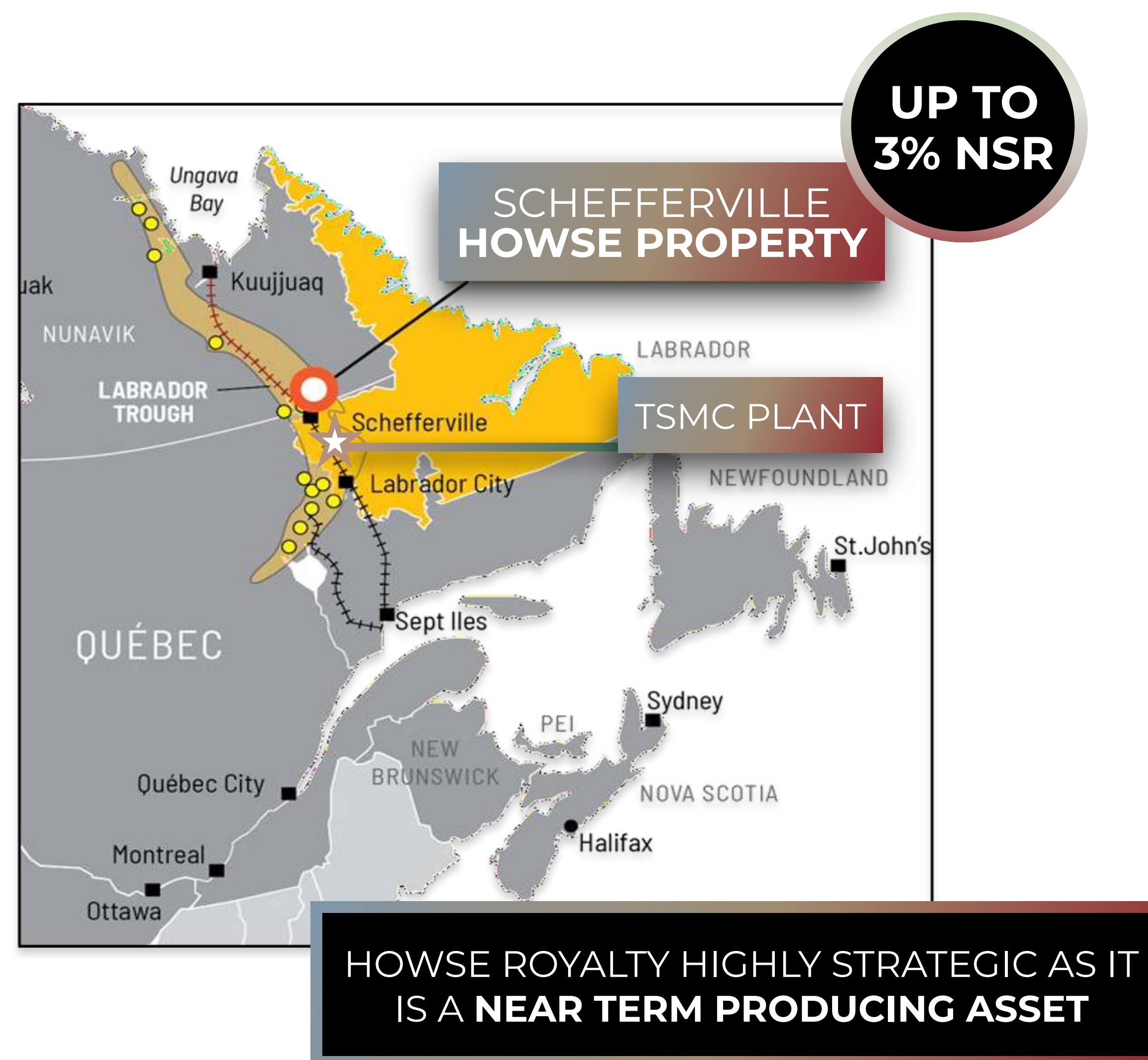
SCHEFFERVILLE IRON ORE ROYALTY - Near-Term Direct Shipping Ore Iron Ore Royalty Opportunity

Strategic Royalty in Howse Property Iron Mine Project, developed by **Tata Steel Minerals Canada**: Labrador Trough iron ore belt is one of Canada's premier iron-producing regions with multiple operating mines and established logistics networks

Direct Shipping Ore Howse Iron Ore Deposit: Open-pit, proximity ~25 km NW of Schefferville, with federal environmental assessment contemplated production of **~46 million tonnes of iron ore over a 15-year mine life**, at peak mining rate of **~25,000 tpd** ([LINK](#))

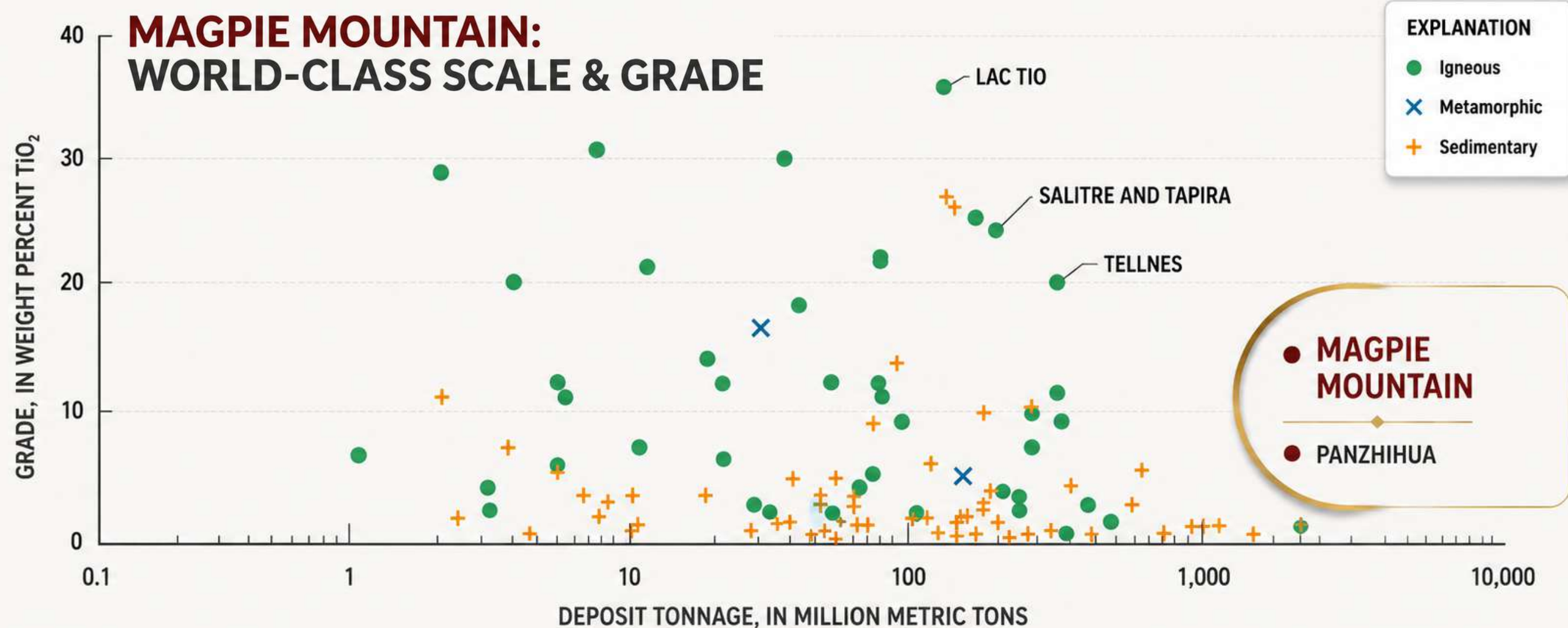
Project benefits from **existing regional mining infrastructure**, which is critical in the Labrador Trough:

- Access to haul roads/infrastructure from adjacent Tata Steel operations
- Ability to truck ore to the existing **TSMC rail loop**
- Rail shipment onward to the port of **Sept-Îles, Quebec** for export



MAGPIE TITANIUM DEPOSIT - One of the world's largest undeveloped hard rock titanium (+V) deposits

96% stake in Magpie Mines: owns a significant Titanium property ~130 km from Havre St. Pierre, Quebec, **same region as Rio Tinto's Lac Tio Mine**, the *world's largest hard rock titanium deposit in production*

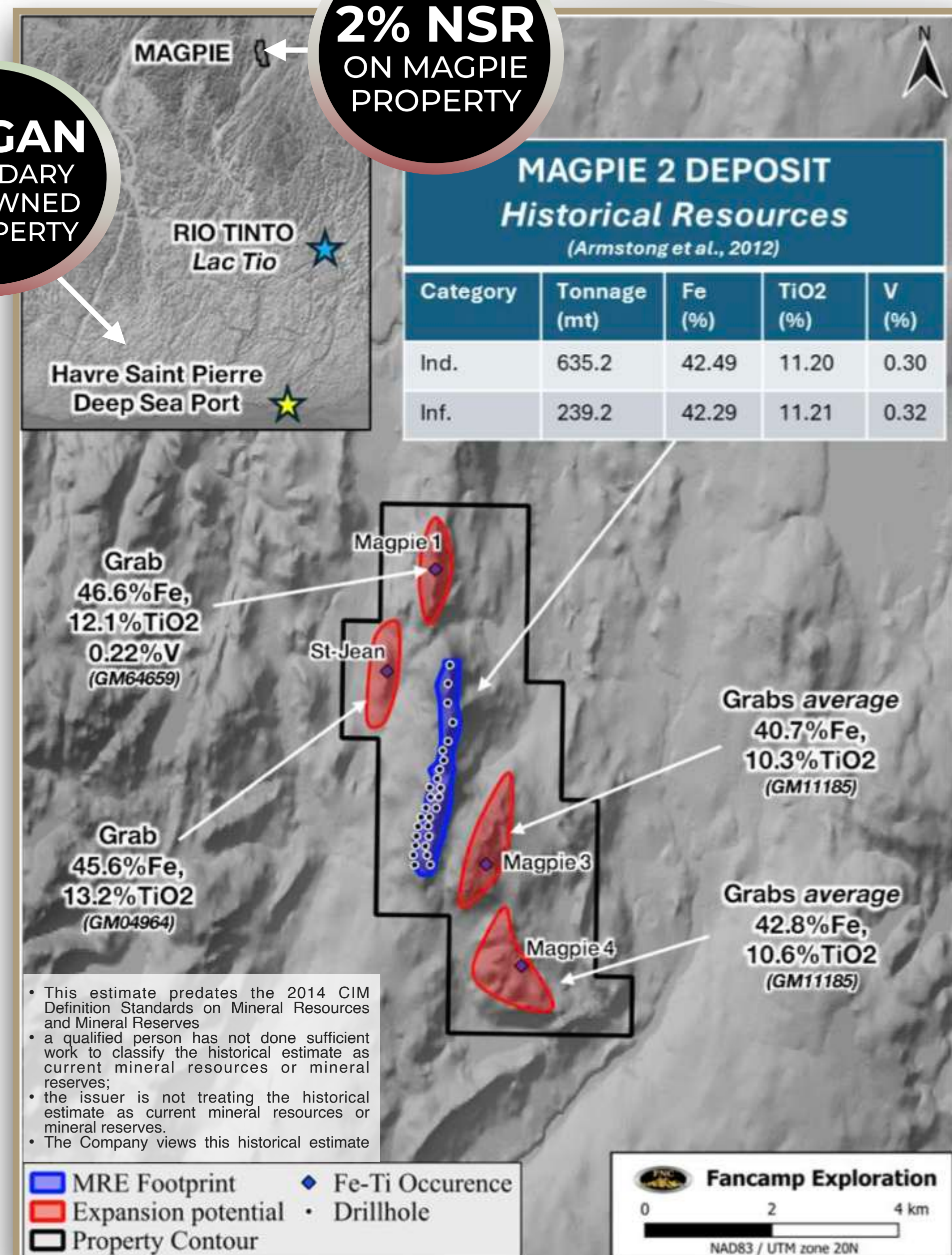


Source: USGS (2020) | Data derived from TiO_2 deposits worldwide
Note: Some of the major deposits discussed in the text are labeled.

Magpie is one of the world's largest undeveloped hard rock titanium (+V) deposits (USGS); a level of economic significance only exceeded by Lac Tio and some others ([Link²](#))

MINGAN
SECONDARY
100% OWNED
TI-PROPERTY

**2% NSR
ON MAGPIE
PROPERTY**



GOLDERA INVESTMENT - Discovery driven exploration company

Goldera Exploration Ltd. (TSX.V-GERA); **two core exploration projects located in highly prospective jurisdictions; Abitibi greenstone belt and an emerging gold-copper camp in Northern New Brunswick**

Acadian Gold JV, NB: 44,500-ha, 2 property land package situated within a rapidly emerging Au-Cu camp. **McIntyre Brook is on trend with Puma Exploration's Williams Brook Project**, under option to Kinross Gold, while Riley Brook lies adjacent to claims controlled by Kenorland Minerals, highlighting the district's growing exploration significance

Egan Gold Project in Abitibi Belt, ON: Option agreement with Harfang Exploration to earn up to 80% interest in ~11,000-ha district-scale property prospective for intrusion-related and syenite-hosted gold mineralization, with **bulk tonnage potential within an established gold-producing district**



EDM INVESTMENT - Near-term Zinc Producer

~8% Shareholding in EDM Resources (TSX.V-EDM); **near term zinc producer and cash flow generating asset in a Tier 1 jurisdiction**

Scotia Mine is a near-ready asset reactivation operation with existing mine and mill - long mine life supported by NI 43-101 Mineral Ore Reserves and additional untapped resources

Robust Project Economics:
2021 PFS yielding **pre-tax NPV of C\$174M, IRR of 69%**, Initial Capex of C\$31M and generating C\$357M of free cash flow over a 14-year mine life

SCOTIA MINE | NOVA SCOTIA, CANADA

ROBUST PROJECT ECONOMICS


C\$174M
PRE-TAX NPV₈


69%
PRE-TAX IRR


1.3 yr
PAYBACK PERIOD


C\$30.6M
INITIAL CAPEX


14.3 yr
MINE LIFE


C\$357M
LOM FREE CASH FLOW


US\$0.50/lb
LOM C1 CASH COST


US\$0.52/lb
LOM AISC (ZNEQ)

ZINC PRICE SENSITIVITY

At US\$1.50/lb of Zinc, after tax NPV is C\$199M with an IRR of 101%

SCOTIA MINE SITE



 **2,700 tpd**
MILL CAPACITY

 **GRID POWER & WATER ON-SITE**

 **2,790 HECTARES**

 **EXISTING OPEN PIT & PERMITTED TAILINGS**

 **300m TO ALL-SEASON HIGHWAY**

300m
 TO HIGHWAY

11km
 TO CN RAIL

33km
 TO AIRPORT

62km
 TO DEEP PORT



REPLACEMENT COST ADVANTAGE

~C\$400M

OF INFRASTRUCTURE IN-PLACE

 MINERAL PROCESSING

 MINING

 MAINTENANCE




C\$174M
PRE-Tax NPV₈


69%
PRE-Tax IRR


1.3 yr
Payback Period

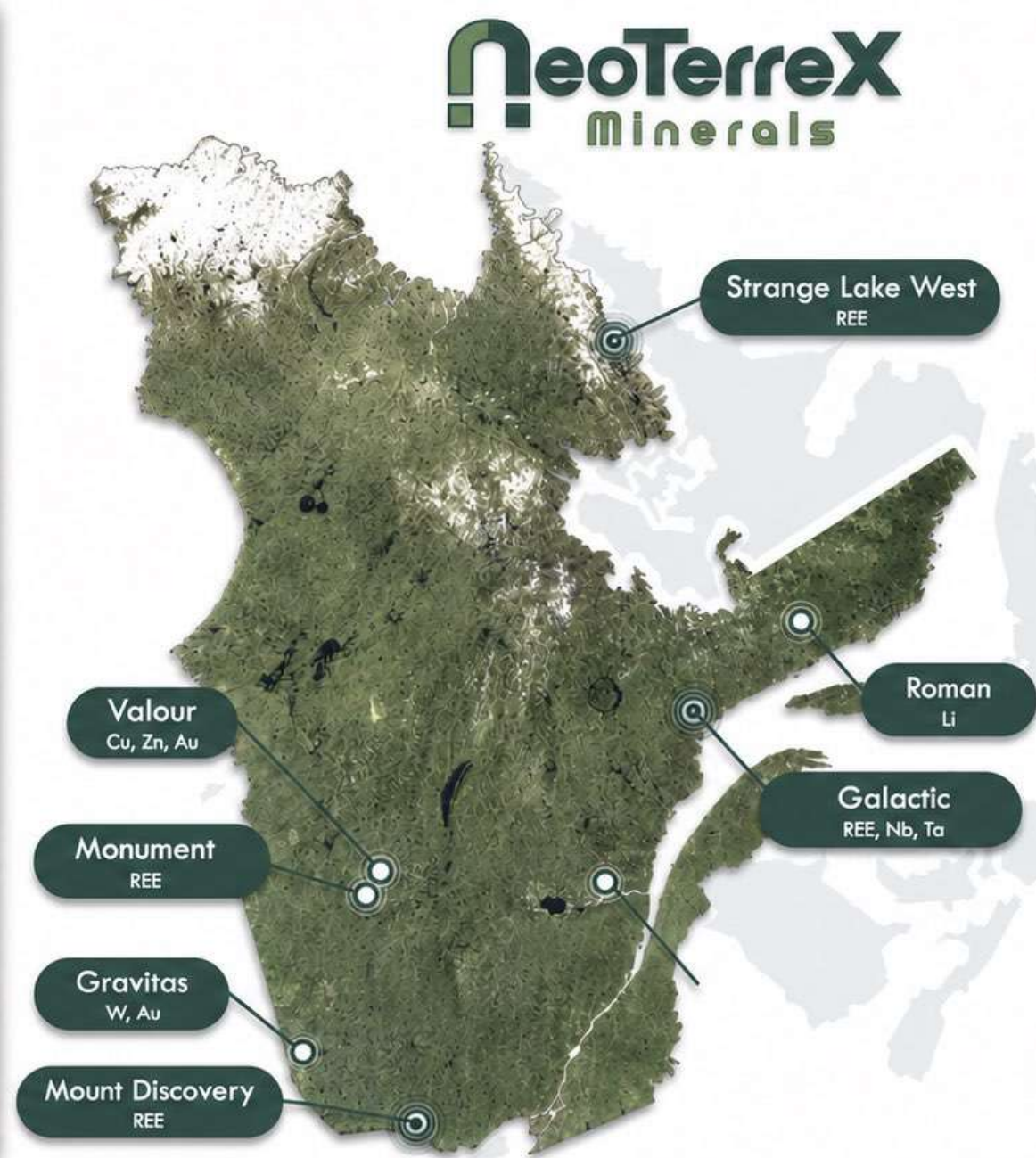
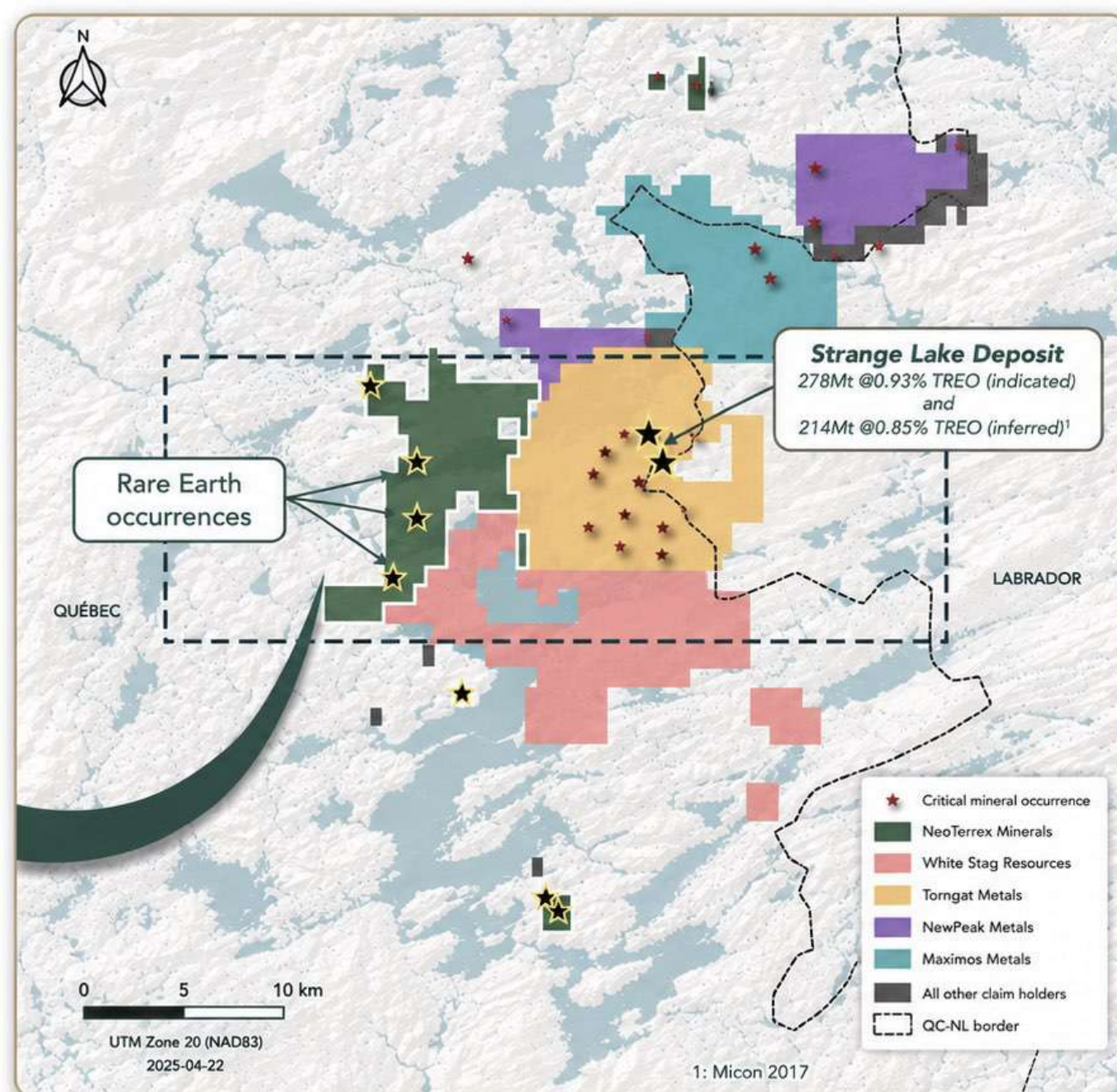

C\$357M
LOM Free Cash Flow


US\$0.50/lb
LOM C1 Cash COST


TIER-1
JURISDICTION

NEOTERREX INVESTMENT - Rare Earth Elements Company

NeoTerrex Minerals Inc. (TSXV: NTX) is advancing a portfolio of high-potential critical minerals and rare earth projects in Québec, one of the world's premier mining jurisdictions. NTX Mount Discovery Project hosts some of the **highest reported neodymium values in Québec**



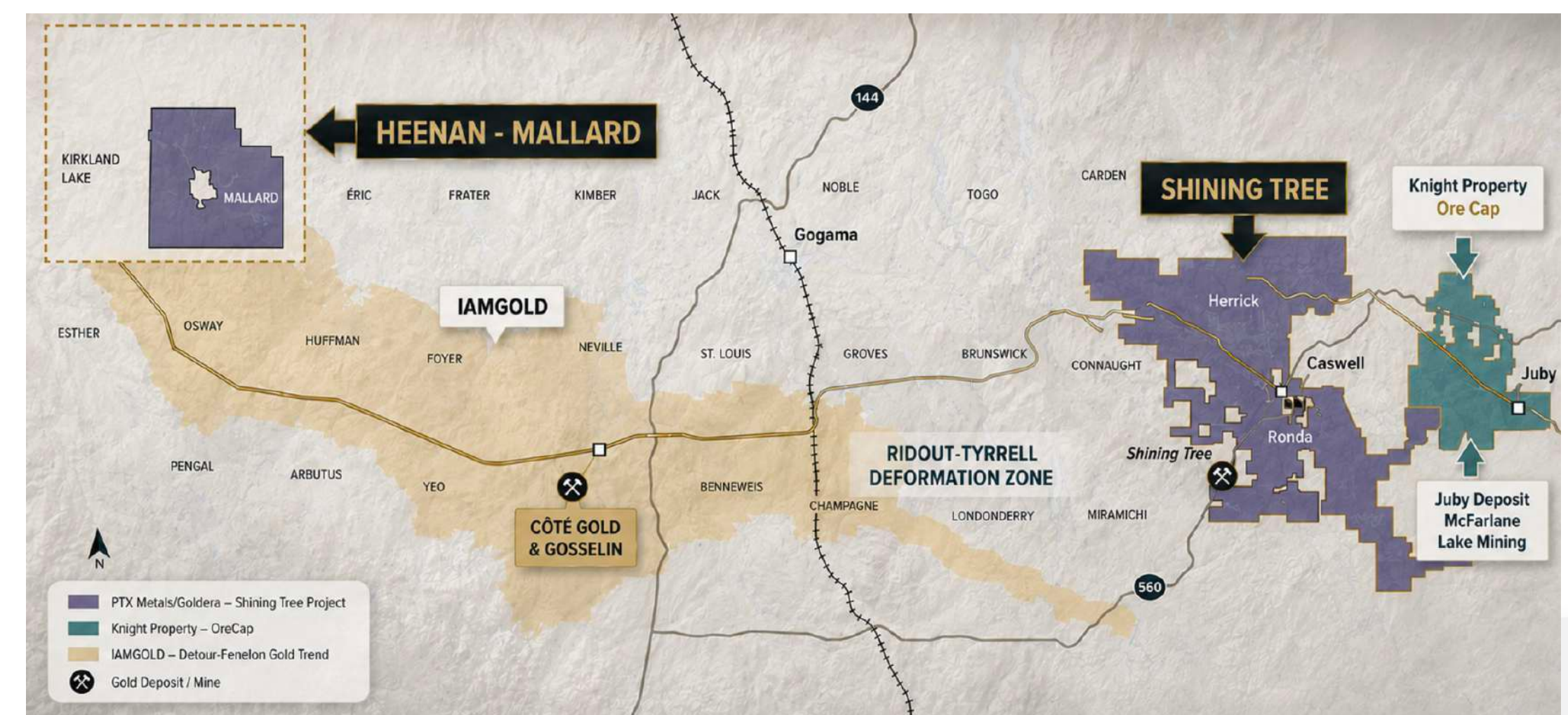
*Technical information relating to NeoTerrex Minerals Inc. have not been independently verified by the Company or the Qualified Person, including grab samples and results. Grab samples are selective by nature and are not necessarily indicative of mineralized zones.

'SHINING TREE' ROYALTY & PTX INVESTMENT - District-scale Project in Abitibi Greenstone Belt

ERDA holds equity interests in PTX Metals (CSE:PTX), including a 1% royalty on Heenan Mallard and Dorothy claims

PTX is advancing a 232km² land package 'Shining Tree JV' in Ontario's Abitibi along Ridout-Tyrrell Deformation Zone, a major gold-bearing corridor linking the Borden, Côté, and Juby camps, under a scalable joint venture with Goldera Exploration (TSXV:GERA)

PTX is anchored by the district-scale W2 Project at the gateway to the Ring of Fire, which covers a layered mafic-ultramafic intrusive complex, highly prospective for Cu-Ni and reef-type PGE deposits



HIGHLY EXPERIENCED FINANCE, CAPITAL MARKETS & TECHNICAL TEAM

MANAGEMENT
RAJESH SHARMA , <i>ICD.D - PRESIDENT, CHIEF EXECUTIVE OFFICER & DIRECTOR</i> Led large-scale mining start-ups, investments, acquisition deals globally, held several leadership positions with Tata Group, including mining and investment subsidiaries of Tata Steel in Canada and Africa, previously Executive in Residence at Investissement Quebec. Holds management, engineering degrees and ICD.D designation.
ARNAB KUMAR DE - CHIEF FINANCIAL OFFICER CPA, CGMA, CMA, MBA, strong seasoned executive with +20 years experience, principal of Resurgent Montreal Inc.
TARA ASFOUR - DIRECTOR INVESTOR RELATIONS Executive consultant +12 years of management, investor relations, communication experience, specialized in capital markets, previously CDO FairGreen Capital, held positions for various firms in resource and technology sectors, MBA
SEBASTIEN VEZINA - CORPORATE SECRETARY Partner at BCF Business Law specializing in securities law, mining and natural resources, with experience spanning the full mining lifecycle. He advises public companies, boards and investors on financings, M&A, governance and strategic transactions, with extensive expertise in Québec’s mining sector.
FRANCOIS AUCLAIR , <i>M.Sc., P.GEO - QUALIFIED PERSON</i> Professional geologist with +30 years experience, held numerous senior and strategic positions including CEO and Co-founder of Algold Resources, CEO of Nimini Gold, GM of Tasiast SA. P.Geo, M.Sc., QP under National Instrument 43-101
ENRICO DI CESARE - TITANIUM TECHNOLOGY LEAD Vast expertise related to mining, mineral processing, operational management, previously held VP position with Danieli Wean United, holds patent-filed IP for iron-making and ferro alloys, Ti-feedstocks and Ti-metal, lithium technologies
DEBRA CHAPMAN - ADVISORY BOARD 35 years experience in administrative and accounting, served as director of Fancamp, also served as CFO until 2024
DEAN JOURNEAUX - ADVISORY BOARD Co-founded NML, served as COO, President, CEO and Executive Vice Chairman, other positions include Quebec Cartier Mining Co. (now Arcelor Mittal Mines Canada), MET-CHEM Canada Inc. and Director of Mag One Products Inc.
KIT SPRING , <i>CFA - STRATEGIC ADVISOR - INVESTMENTS</i> Seasoned executive and investor, Co-Founder, Managing Partner and Portfolio Manager at Bonanza Kings Capital, worked at EMX Royalty, over 20 years in institutional equity research (Morgan Stanley, Stifel, Morningstar, Neuberger & Berman)

BOARD OF DIRECTORS
RAJESH SHARMA , <i>ICD.D - PRESIDENT, CHIEF EXECUTIVE OFFICER & DIRECTOR</i> Investor, entrepreneur, economist, CEO of ASTOR Group, served as Senior Partner at Glencore International AG where he ran the nickel and cobalt businesses and was responsible for establishing Glencore's operations in India, also previously co-founder and Executive Chairman of GT Gold Corp. (18X multiple), which was sold to Newmont in 2021
BLAKE RHODES - CHAIRMAN & DIRECTOR Highly experienced mining executive with +25 years of global experience, including senior leadership roles at Newmont Corp. spanning strategic development, M&A, legal, and international operations. As Newmont’s former SVP Strategic Development, he played a key role in major transactions including the acquisition of Goldcorp and formation of Nevada Gold Mines, and currently serves on the Board of Triple Flag Precious Metals Corp.
ASHWATH MEHRA - DIRECTOR Investor, entrepreneur, economist, CEO of ASTOR Group, served as Senior Partner at Glencore International AG where he ran the nickel and cobalt businesses and was responsible for establishing Glencore's operations in India, also previously co-founder and Executive Chairman of GT Gold Corp. (18X multiple), which was sold to Newmont in 2021
CHARLES TARNOCAL , <i>PhD - DIRECTOR</i> Strong technical background with extensive experience in mining and mineral exploration, previously director of GT Gold Corp, VP and Corporate Development for Alamos Gold, Chief Geologist Oro Gold Resources Ltd., Ph.D
FRANCIS MACDONALD - DIRECTOR +15 years of experience in the mining industry as exploration geologist and public markets executive, CEO and Director of Li-FT Power Ltd., was Co-Founder and the Executive VP of Kenorland Minerals, spent the majority of his career as a geologist with Newmont Mining Corp.
JASPER BERTISEN - DIRECTOR Seasoned mining executive with +20 years of global experience in mining investment, governance, technical and financial evaluation of projects from exploration through production. Former Partner at Resource Capital Funds, oversaw an \$800 million portfolio and contributed to more than \$3.5 billion in capital raised, currently serves on several mining and mining technology boards while also teaching at the Colorado School of Mines.



CONTACT

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